

Article - Estates and Trusts

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§15–612.

Unless otherwise ordered by a court, directed by a user, or provided in a trust, a custodian shall disclose to a trustee that is not an original user of an account a catalogue of electronic communications sent or received by an original or successor user or stored, carried, or maintained by the custodian in an account of the trust and the digital assets, other than electronic communications, in which the trust has a right or interest if the trustee provides the custodian:

- (1) A written request for disclosure in physical or electronic form;
- (2) A copy of the trust instrument or certification of the trust under § 14.5–910 of this article;
- (3) A certification by the trustee, under penalty of perjury, that the trust exists and the trustee is a currently acting trustee of the trust; and
- (4) If requested by the custodian:
 - (i) A number, username, address, or other unique subscriber or account identifier assigned by the custodian to identify the trust's account; or
 - (ii) Evidence linking the account to the trust.

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